Located in the northeast Greater Edmonton region, Alberta’s Industrial Heartland is one of the world’s most attractive locations for chemical, petrochemical, oil, and gas investment. It is Canada’s largest hydrocarbon processing region with operating investments of over $30 billion. Approximately $15 billion in additional investment is proposed for the next decade.

The region’s 40+ companies, several being world scale, provide fuels, fertilizers, power, petrochemicals and more to provincial and global consumers. The region presently accounts for 43% of Canada’s basic chemical manufacturing.

Refining opportunities in Alberta are not limited to oil, gas and petrochemicals. Alberta also has an emerging industrial biochemical sector using biomass as an alternative feedstock to petrochemicals in the production of energy products and industrial chemicals.

Industrial development is strongly supported by municipal and provincial governments. Alberta has a demonstrable and business friendly political system in addition to a favourable tax structure.

#ABHeartland

**Industries**
- Chemicals and Petrochemicals
- Refining
- Biochemicals

**Key Attributes**
- Petrochemical production (Ethylene, Styrene, Fertilizers, Propylene, Iso-Octane, MEG, Butadiene and more)
- Refining capacity (400 Mbdp)
- Fractionation capacity (360 Mbdp)
- Bitumen upgrading (250 Mbdp expanding to 400 Mbdp)
- Ready access to cheap advantaged Hydrocarbon and petrochemical feedstock

**Major Manufacturing Centre**
- Established centre for supply, service and manufacturing for Canada’s oil and gas sector
- Oil and gas logistics and processing
- Approximately $1.5 billion in annual expenditures (excluding feedstocks)

**Logistics & Market Connections**
- Centre for pipeline terminals for natural gas, oil, bitumen, diluent and refined products
- Salt formations under the region allowing for natural gas storage and NGL storage
- Home to both Canadian National and Canadian Pacific railroads
- Direct access to major North American ports provides connections to world markets

**Local Expertise**
- Region is home to more than 1.3 million people
- Educated and skilled labour, technical and professional expertise

**Government Supported**
- Stable, democratic and business friendly political system
- Carbon capture and storage projects backed by $2B Government of Alberta program
- Past government incentive programs aimed at growth in downstream sector
- Favourable tax structure (low corporate tax)

**Alberta’s Industrial Heartland Association**

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**City of Edmonton**

website: [www.edmonton.ca](http://www.edmonton.ca)

- **Horsethief Industrial (PHOTOGRAPHIC)**
  - The world's leading producer of oil sands, operating at rim. The facility produces over 250,000 barrels per day, approximately 10% of total production. The facility is located in Alberta, Canada.

- **Waltman Development and Management (Alberta) L.P. – Industrial Park (PHOTOGRAPHIC)**
  - The park is located near the intersection of 112 Avenue and 170 Street, just north of the Anthony Henday Drive. The park is designed to accommodate medium to large-scale industrial operations.

**City of Fort Saskatchewan**

website: [www.fort-saskatchewan.ca](http://www.fort-saskatchewan.ca)

- **Aux Sable Canada Ltd. Heartland Oilsands Plant (OPERATIONAL)**
  - The facility produces approximately 50,000 barrels per day of synthetic crude oil. The facility is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

- **Dove Chemical Canada ULC (OPERATIONAL)**
  - The facility produces approximately 25,000 tonnes per year of hydrochloric acid. The facility is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

- **Ferco Inc. (OPERATIONAL)**
  - The facility produces approximately 25,000 tonnes per year of hydrochloric acid. The facility is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

- **Enbridge Pipelines to operate the facility.**
  - The pipeline system is designed to transport natural gas and condensate from the Heartland Area to markets in North America. The pipeline is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

**Strathcona County**

website: [www.strathconacounty.ca](http://www.strathconacounty.ca)

- **Lamar County**
  - **Alberta Midland Railway Terminal Ltd (PHOTOGRAPHIC)**
    - The facility is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive. The facility is designed to accommodate medium to large-scale industrial operations.

- **Western Hydrogen Ltd. (PHOTOGRAPHIC)**
  - The company produces hydrogen peroxide, operating as a supplier of hydrogen peroxide, operating with applications. The facility is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

**Lamont County**

website: [www.lamontcounty.ca](http://www.lamontcounty.ca)

- **Canadian Heartland Lamont Industrial Park (PHOTOGRAPHIC)**
  - The park is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive. The park is designed to accommodate medium to large-scale industrial operations.

**Sturgeon County**

website: [www.sturgeoncounty.ca](http://www.sturgeoncounty.ca)

- **Access Pipeline (PHOTOGRAPHIC)**
  - The company operates a pipeline system designed to transport natural gas and condensate from the Heartland Area to markets in North America. The pipeline is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

- **Western Asphalt Products (PHOTOGRAPHIC)**
  - The company produces asphalt, operating as a supplier of asphalt, operating with applications. The facility is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

**Edmonton**

website: [www.edmonton.ca](http://www.edmonton.ca)

- **Edmonton Rail Terminal**
  - The terminal is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive. The terminal is designed to accommodate medium to large-scale industrial operations.

- **Shell (Canada) Inc.**
  - The company operates a refinery and a key petrochemical terminal. The terminal is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

- **Enbridge Keystone Pipeline – Albasheh Terminal (OPERATIONAL)**
  - The terminal is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive. The terminal is designed to accommodate medium to large-scale industrial operations.

- **Orrick Metco Company (PROPOSED)**
  - The company is proposing to build a facility near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive. The facility is designed to accommodate medium to large-scale industrial operations.

- **Edmonton International Airport**
  - The airport is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive. The airport is designed to accommodate medium to large-scale industrial operations.

**Fort Saskatchewan**

website: [www.fort-saskatchewan.ca](http://www.fort-saskatchewan.ca)

- **Northern Lights Upgrader Project**
  - The project is designed to upgrade and refine oil sands bitumen into Clean Heavy Oil by very high environmental performance. The project is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

- **Cenovus Energy Inc.**
  - The company operates a refinery and a key petrochemical terminal. The terminal is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

- **Oil Sands Processing Ltd.**
  - The company operates a refinery and a key petrochemical terminal. The terminal is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

- **Praxair Inc. (OPERATIONAL)**
  - The company operates a refinery and a key petrochemical terminal. The terminal is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

- **AltaSteel Ltd**
  - The company operates a scrap-based steel manufacturing plant. The plant is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

- **Ferus Inc. (OPERATIONAL)**
  - The company operates a refinery and a key petrochemical terminal. The terminal is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

- **CPS Energy (OPERATIONAL)**
  - The company operates a refinery and a key petrochemical terminal. The terminal is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

- **Gibson Transport Ltd.**
  - The company operates a refinery and a key petrochemical terminal. The terminal is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

- **Pembina Pipeline Corporation**
  - The company operates a refinery and a key petrochemical terminal. The terminal is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

- **Energex (OPERATIONAL)**
  - The company operates a refinery and a key petrochemical terminal. The terminal is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

- **Kinder Morgan Canada Inc.**
  - The company operates a refinery and a key petrochemical terminal. The terminal is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

- **Plains Midstream Canada**
  - The company operates a refinery and a key petrochemical terminal. The terminal is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

- **Praxair Inc.**
  - The company operates a refinery and a key petrochemical terminal. The terminal is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

- **Taurus Industrial Business Park (PHOTOGRAPHIC)**
  - The park is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive. The park is designed to accommodate medium to large-scale industrial operations.

- **AltaSteel Ltd**
  - The company operates a scrap-based steel manufacturing plant. The plant is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

- **CPS Energy (OPERATIONAL)**
  - The company operates a refinery and a key petrochemical terminal. The terminal is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

- **Gibson Transport Ltd.**
  - The company operates a refinery and a key petrochemical terminal. The terminal is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

- **Pembina Pipeline Corporation**
  - The company operates a refinery and a key petrochemical terminal. The terminal is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

- **Energex (OPERATIONAL)**
  - The company operates a refinery and a key petrochemical terminal. The terminal is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

- **Kinder Morgan Canada Inc.**
  - The company operates a refinery and a key petrochemical terminal. The terminal is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.

- **Plains Midstream Canada**
  - The company operates a refinery and a key petrochemical terminal. The terminal is located near the intersection of 107 Avenue and 170 Street, just north of the Anthony Henday Drive.